

AGENDA

Tuesday, October 16, 2007

3:30 pm – 4:45 pm

*Evelley Room
(Conference Center)*

The Call of the Entrepreneur

(Pre-release film screening sponsored by Acton Media.)

About the film: "The Call of the Entrepreneur" follows the stories of three entrepreneurs: a failing rural dairy farmer, a New York City merchant banker, and a refugee from Communist China. Reverend Robert Sirico, author of *The Entrepreneurial Vocation*, joins Michael Novak, George Gilder and other experts in exploring how entrepreneurs shape our world.

5:00 pm – 6:00 pm

Dollar Lobby (Hotel)

Telecosm 2007 Registration

5:00 pm – 6:00 pm

Dollar Terrace

Welcome Cocktail Reception

(Sponsored by the Luther Forest Technology Campus)

6:00 pm – 6:05 pm

Shelving Rock Terrace

Welcome Remarks

Speaker:

Jeff Stambovsky, Telecosm Master of Ceremonies

6:05 pm – 6:20 pm

The Exacosm: When the Exaflood hits the Telecosm

Speaker:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

Scalable technologies in an era of change that promises a thousandfold more technological progress during the twenty-first century than during the century just past.

AGENDA

Tuesday, October 16, 2007

AGENDA

6:20 pm – 6:50 pm

Eco-Investing: Environmentally friendly technologies tinting the Telecom green

Introduction:

Jeff Stambovsky, Telecom Master of Ceremonies

Speakers:

Alan Cummings, Chief Executive Officer, Seldon Laboratories

John Norris, President and Chief Executive Officer, Fuel Tech

Promising, environmentally conscious, alternative energy companies.

6:50 pm – 7:30 pm

The Global Warming Myth

Introduction:

George Gilder, Editor, Gilder Telecom Forum;
Chairman, The Gilder Cremers Fund, LP

Speaker:

Arthur Robinson, Professor of Chemistry; Founder,
Oregon Institute of Science and Medicine

The environmental effects of increased atmospheric carbon dioxide.

AGENDA

Tuesday, October 16, 2007

7:30 pm – 8:15 pm

Which Way Does the Wind Blow?
*(Global Warming and Climate Change:
Scientific fact or Academy Award winning propaganda?)*

Introduction and Panel Moderator:

Jeff Stambovsky, Telecom Master of Ceremonies

Panelists:

Alan Cummings, Founder and Chief Executive Officer, Seldon Laboratories

George Gilder, Editor, Gilder Telecom Forum;

Chairman, The Gilder Cremers Fund, LP

John Norris, President and Chief Executive Officer, Fuel Tech

Arthur Robinson, Professor of Chemistry; Founder,

Oregon Institute of Science and Medicine

Guest Commentator:

Spencer Reiss, Contributing Editor, *Wired* magazine

Is it time to think about environmentally responsible investing and fossil fuel conserving technologies or is today's media so saturated with green goo that investors have fallen prey to the greatest deception in the history of science? The trillion-dollar debate.

8:15 pm

Veranda Lounge

Telecom After Hours

Featured Entertainment:

Jeff Stambovsky, Telecom Master of Ceremonies

AGENDA

Wednesday, October 17, 2007

AGENDA

7:30 am – 8:00 am

*Conference Center
Lobby*

Continental Breakfast

8:00 am – 8:05 am

*Bellvue Ballroom
(Conference Center)*

Morning Remarks and Keynote Introduction

Speaker:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

8:05 am – 9:10 am

The World at Our Fingertips

Speaker:

Steve Forbes, President and Chief Executive Officer, Forbes Inc.;
Editor in Chief, *Forbes* magazine

Pursuing the American dream.

9:10 am – 9:45 am

Lobby

Refreshment Break

9:45 am – 10:45 am

Bellvue Ballroom

Outperforming the Market:
The Only Three Question That Count

Introduction:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

Speaker:

Kenneth Fisher, Founder, Chief Executive Officer and Chief Investment
Officer, Fisher Investments; Author, *The Only Three Questions That Count:
Investing by Knowing What Others Don't*

The only three question that count and the eight big mistakes investors make.

AGENDA

Wednesday, October 17, 2007

10:45 am – 11:25 am

The Coming Revolution in Internet Graphics

(On-stage interview)

Introduction and Interviewer:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

Featuring:

Jules Urbach, Founder of Jules World, LLC; Creator of OTOY

The power of cinematic quality 3D rendering. Graphics processing units (GPUs); image processors, and programmable graphics processor technologies.

11:25 am – 12:30pm

Powering the Digital Media Revolution

Introduction:

Jeff Stambovsky, Telecosm Master of Ceremonies

Speakers:

Bami Bastani, President and Chief Executive Officer, Anadigics
Edward McGregor, Investor Relations Manager, Sigma Designs
Peter Santos, President and Chief Executive Officer, Audience

Moderator:

Charlie Burger, Analyst, Gilder Publishing, LLC

The ascent of media processors, audio and voice processing technologies, and low-power amplifiers.

12:30 pm – 1:45 pm

Luncheon Reception

Shelving Rock Terrace

AGENDA

Wednesday, October 17, 2007

AGENDA

1:45 pm – 3:15 pm

Bellvue Ballroom

The Microprocessor Forum: Beyond Moore's law

Introduction and Moderator:

Nick Tredennick, Analyst, Gilder Telecosm Forum

Panelists:

Anant Agrawal, Co-founder and Chief Technology Officer, Tiler

J. Tom Pawlowski, Chief Technologist, Micron

Chris Phillips, Vice President of Engineering, ElementCXI

Atiq Raza, Chairman and Chief Executive Officer, Raza Microelectronics

Multi-core processors and on-chip communication technologies.

3:15 pm – 3:45 pm

Lobby

Refreshment Break

3:45 pm – 4:50 pm

Bellvue Ballroom

Optical to the Core

Introduction:

Jeff Stambovsky, Telecosm Master of Ceremonies

Short-reach Optics: Does CMOS always win?

Alex Dickinson, Co-founder and Board Member, Luxtera;

Co-founder and Chief Executive Officer, Helixis

Photonic Integrated Circuits Across Fiber-optic Networks

David Welch, Chief Strategy Officer and Founder, Infinera

Breaking the Lightspeed Barrier

Simon Cao, Chairman and Chief Executive Officer, Arasor

Panel Moderators:

Krishna Bala, President and Chief Executive Officer, Xtellus

Charlie Burger, Analyst, Gilder Publishing, LLC

AGENDA

Wednesday, October 17, 2007

5:00 pm – 5:30 pm
Lower Veranda (Hotel)

Cocktail Reception

5:30 pm – 7:00 pm
Shelving Rock Terrace

Dinner *(Sponsored by Qualcomm)*

7:00 pm – 7:40 pm
Bellvue Ballroom

The Wireless World

Introduction:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

Speaker:

Jeff Belk, Senior Vice President of Strategy and Market Development, Qualcomm

Illuminating the immense accomplishments in the wireless revolution.

7:40 pm – 8:30 pm

Air Kings: Gaining the edge in broadband wireless

Panelists:

Jeff Belk, Senior Vice President of Strategy and Market Development, Qualcomm

Simon Cao, Chairman and Chief Executive Officer, Arasor

Daniel Foty, Chief Technology Officer, Sarissa Radio

Jon Medved, Chief Executive Officer, Vringo

Moderator:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

*The upside surprises to come in the rapidly rising teleputer, wireless broadband,
and mobile digital media markets.*

8:30 pm
Mister Brown's Pub

Telecosm After Hours

AGENDA

Thursday, October 18, 2007

AGENDA

7:30 am – 8:00 am

Conference Center Lobby

Continental Breakfast

8:00 am – 8:10 am

Bellvue Ballroom

Morning Remarks

Speaker:

Jeff Stambovsky, Telecom Master of Ceremonies

8:10 am – 8:40 am

New Materials in Nanotech

Speaker:

Christopher Cooper, Founder and Director of Advanced Concepts, Seldon Laboratories

The nano-materials of superior strength eliminating new bio-threats.

8:40 am – 9:00 am

Optimizing the World's Largest Optical Switch

Introduction:

Jeff Stambovsky, Telecom Master of Ceremonies

Speaker:

Lane Patterson, Chief Technologist, Equinix

Network-neutral storewidth solutions at the core.

9:00 am – 9:20 am

LAN's End: Why the local area network will fall

Introduction:

Jeff Stambovsky, Telecom Master of Ceremonies

Speaker:

Steven Sprague, President and Chief Executive Officer, Wave Systems

With the movement of trust to the edge of the network, will firewalls, NATs (network address translators), SSIDs (service set identifiers), and all the rest of the apparatus of the LAN dissolve?

AGENDA

Thursday, October 18, 2007

9:20 am – 10:00 am

Lobby

Refreshment Break *(Sponsored by Wave Systems)*

Wave Systems Informational Briefing

(Located in the Evelley Room, directly across from the ballroom.)

10:00 am – 10:50 am

Bellvue Ballroom

Trust: Where should security be on the Net?

Introduction:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

Panelists:

Rob Enderle, President and Principal Analyst, The Enderle Group
Ned Smith, Staff Security Architect of Business Client Group, Intel
Steven Sprague, President and Chief Executive Officer, Wave Systems

Commentator:

Lane Patterson, Chief Technologist, Equinix

The increasingly ubiquitous Trusted Platform Module.

10:50 am – 12:00 pm

The Wirespeed Challenges of the 10-Gigabit Era:
Are you getting enough bandwidth?

Introduction:

Jeff Stambovsky, Telecosm Master of Ceremonies

Panelists:

Larry Boucher, Founder, President and Chief Executive Officer, Alacritech
Glen Kramer, Chief Scientist, Teknovus
Dave Schaeffer, Founder and Chief Executive Officer, Cogent
Andrew Vought, Chief Executive Officer, BroadLight

Moderator:

Charlie Burger, Analyst, Gilder Publishing, LLC

The companies bringing big broadband to your curb. Identifying the bottlenecks.

AGENDA

Thursday, October 18, 2007

AGENDA

12:15 pm – 1:30 pm

*The Sagamore
Dining Room*

Luncheon (*Sponsored by EZchip*)

1:30 pm – 2:15 pm

Bellvue Ballroom

Life After Television: The cult of the amateur

Introduction:

Jeff Stambovsky, Telecosm Master of Ceremonies

Panel Discussion:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

Andrew Keen, Author, *The Cult of the Amateur: How Today's Internet
is Killing Our Culture*

Joe Weinman, Strategy and Emerging Services Vice President, AT&T

2:15 pm – 3:30 pm

Intellectual Property and Patent Power:
Protecting the knowledge that defines the Telecosm

Introduction and Panel Moderator:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

Speaker:

John Thorne, Senior Vice President and Deputy General Counsel,
Verizon Communications

Panelists:

David Dull, Senior Vice President of Business Affairs, General Counsel, Broadcom

Daniel Leckrone, Chairman, TPL Group

Sean Murphy, Vice President and Counsel, International and Government
Affairs, Qualcomm

Marshall Phelps, Corporate Vice President for IP Policy and Practices, Microsoft

Vincent Pluinage, General Manager of Strategic Alliance and
Private Equity Partnerships, Intellectual Ventures

David Simon, Director of Patents, Intel

AGENDA

Thursday, October 18, 2007

3:30 pm – 4:45 pm

Bellvue Ballroom

The Critical Path of Fiberspeed Connectivity: Flexible vs. fixed silicon solutions

Introduction:

Eli Fruchter, President and Chief Executive Officer, EZchip;
Chairman of the Board, LanOptics

Panelists:

Larry Boucher, Founder, President and Chief Executive Officer, Alacritech
Charles Gershman, Founder, President and Chief Executive Officer, Bay Microsystems
Doug Laird, President and Chief Executive Officer, Cswitch
Rajit Manohar, Founder and Chief Technology Officer, Achronix Semiconductor

Commentator:

Andrew Schmitt, Founder and General Partner, Nyquist Capital

Moderators:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP
Nick Tredennick, Analyst, Gilder Telecosm Forum

Who will be the crucial suppliers of the critical path components that can complete the fiber system? With the unexpected upsurge in fiber in the local loop and the efflorescence of video traffic on it, pressure continues to rise at the core.

5:00 pm – 5:30 pm

The Front Docks

The Adirondac cruise ship boarding

5:30 pm – 7:30 pm

Lake George

Cocktails and Dinner Cruise, aboard *The Adirondac*

(Sponsored by Verizon)

Featuring: The Conor Meehan Quartet

Dave Payette (*keyboard*); Mike DelPrete (*bass*);
Brian Patenaude (*saxophone*); Conor Meehan (*drums*)

Please note: Ship will set sail promptly at 5:30 pm.

AGENDA

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AGENDA

7:30 pm – 8:30 pm

Bellvue Ballroom

The Original Dream and the Continuing Quest

Introduction:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

Speaker:

Carver Mead, Internationally known author and educator; Holder of the National Medal of Technology; Founder, Foveon; Gordon and Betty Moore Professor of Engineering Emeritus, California Institute of Technology

The interplay between the physics of microchips and the larger world of engineering systems.

8:30 pm

Farewell Remarks

Speaker:

George Gilder, Editor, Gilder Telecosm Forum;
Chairman, The Gilder Cremers Fund, LP

8:45 pm

Mister Brown's Pub

Telecosm After Hours